IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re: Chapter 11

W. R. GRACE & CO., et al.,¹

Case No. 01-1139 (AMC)

Reorganized Debtors.

NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON NOVEMBER 14, 2019, AT 2:00 P.M. BEFORE THE HONORABLE ASHELY M. CHAN

The hearing will be held at the United States Bankruptcy Court for the Eastern District of Pennsylvania, Robert N.C. Nix Federal Courthouse, 900 Market Street, 2nd Floor, Courtroom No. 4, Philadelphia, PA 19107.

Any party participating telephonically shall make arrangements through CourtCall by telephone (866-582-6878) or facsimile (866-533-2946), no later than 12:00 p.m., November 13, 2019.

RESOLVED MATTER:

1. Reorganized Debtors' Eighth Motion for an Order Extending the Chapter 11 Plan Deadline By Which the Reorganized Debtors May Object to Claims [Filed: 10/21/19] (Docket No. 33128).

Response Deadline: November 4, 2019, at 4:00 p.m.

Responses Received: None as of the date of this Notice of Agenda.

Related Documents:

a. [Signed] Order Extending the Chapter 11 Plan Deadline By Which the Reorganized Debtors May Object to Claims [Filed: 11/8/19] (Docket No. 33134).

Status: The Court has entered an order on this matter.

MATTER FOR WHICH A CNO HAS BEEN FILED:

2. Reorganized Debtors' Motion for an Order Authorizing the Elimination of the Existing 2014 Service List and the Creation of a New Service List [Filed: 10/31/19] (Docket No. 33130).

Response Deadline: November 7, 2019, at 4:00 p.m.

The Reorganized Debtor is W. R. Grace & Co. (f/k/a Grace Specialty Chemicals, Inc., or "Grace").

Responses Received: None as of the date of this Notice of Agenda.

Related Documents:

- a. [Proposed] Order Authorizing the Elimination of the Existing 2014 Service List and the Creation of a New Service List [Filed: 10/31/19] (Docket No. 33130, Exhibit A).
- b. Certification of No Objection Regarding Reorganized Debtors' Motion for an Order Authorizing the Elimination of the Existing 2014 Service List and the Creation of a New Service List [Filed: 11/8/19] (Docket No. 33135).

<u>Status:</u> No parties have objected to the relief requested in the Motion. Accordingly, the Reorganized Debtors have filed a certification of no objection and respectfully request the entry of the order attached to the Motion.

Dated: November 12, 2019 THE LAW OFFICES OF ROGER HIGGINS, LLC

Roger J. Higgins 516 N. Ogden Avenue Suite 136 Chicago, IL 60642

Phone: (312) 480-1984

and

PACHULSKI STANG ZIEHL & JONES LLP

/s/ James E. O'Neill

Laura Davis Jones (Bar No. 2436) James E. O'Neill (Bar No. 4042) 919 North Market Street, 17th Floor PO Box 8705 Wilmington, DE 19899-8705 (Courier 19801)

Phone: (302) 652-4100 Fax: (302) 652-4400

Co-Counsel for the Reorganized Debtors